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# US SPAC MONITOR

Oct 3, 2022

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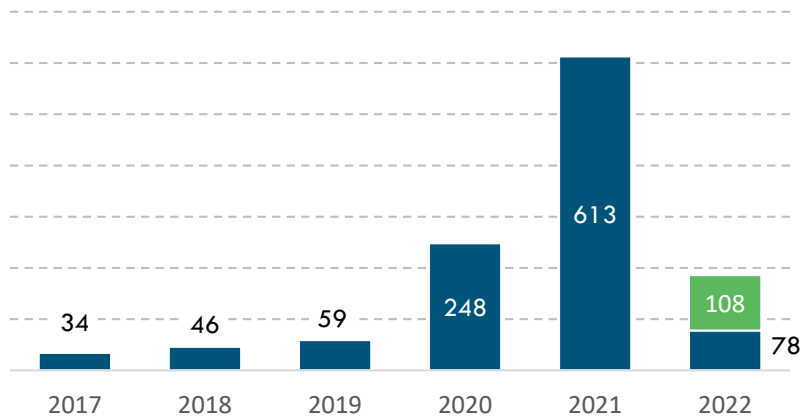
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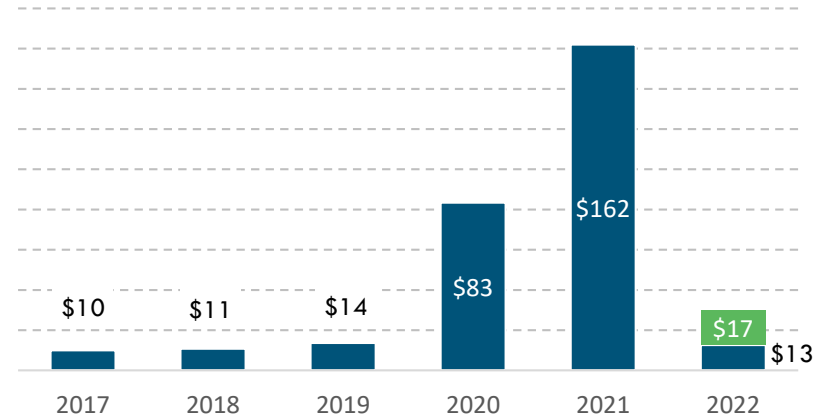
# SPAC IPO & DEAL ACTIVITY

■ IPO Priced/Deals Closed    ■ Filed but pending

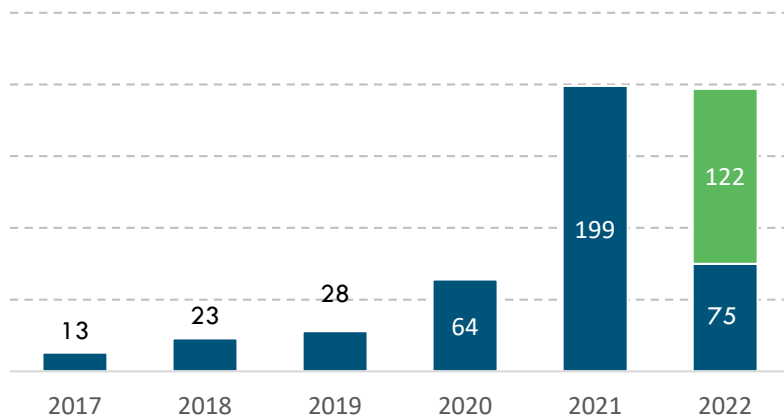
Number of SPAC IPOs



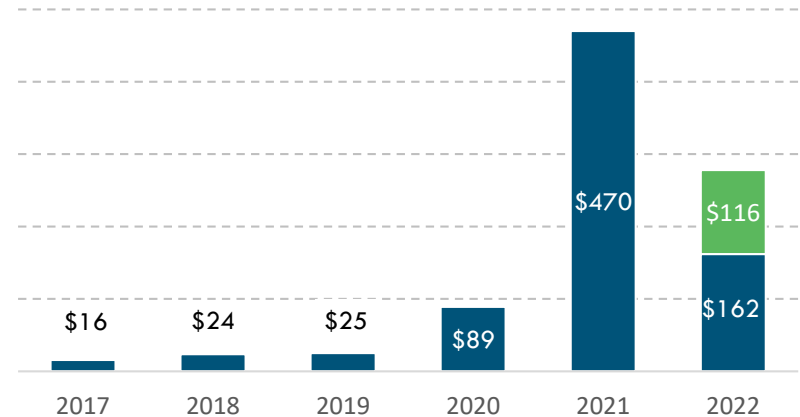
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	108	16.7	
Total Active SPACs	673	166.3	
- Searching for Deals	551	146.3	
- Live Deals	122	IPO:	20.0
		EV:	116.2
Closed Deals	75	162.0	
Liquidated SPACs	1	0.1	

# WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	0	0	
IPOs	2	110	
New Deals Announced	7	IPO:	1,669
		EV:	5,497
Deals Closed	3	IPO:	860
		EV:	3,787
Liquidated SPACs	1	132	

# SPAC IPOs: LAST WEEK

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Qomolangma Acquisition Corp.	QOMOU	50	S+W+R	General, Asia	1 <sup>st</sup> time SPAC team	30-Sep	9.99
dMY Squared Technology Group, Inc.	DMYY.U	60	S+W/2	Financial, Global	6 <sup>th</sup> SPAC by dMY team	30-Sep	10.00

# SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
N/A						

# LIVE DEALS (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Summit Healthcare Acquisition Corp.	SMIH	YS Biopharma	Healthcare, Global	849	4.3x	29-Sep	9.82
DTRT Health Acquisition Corp.	DTRT	Consumer Direct Holdings	Consumer, Us	681	2.9x	29-Sep	10.16
Magnum Opus Acquisition Limited	OPA	Asia Innovations Group	Media & Entertainment, Global	2,500	12.5x	29-Sep	9.93
KINS Technology Group Inc.	KINZ	CXApp Holdings	Technology, Global	TBD	TBD	26-Sep	10.00
Malacca Straits Acquisition Company Limited	MLAC	Indiev	Automotive, US	TBD	TBD	26-Sep	10.25
Decarbonization Plus Acquisition Corporation IV	DCRD	Hammerhead Resources	Energy, US	1,153	3.6x	26-Sep	10.05
GX Acquisition Corp. II	GXII	NioCorp	Industrial, US	314	1.1x	26-Sep	9.82
IG Acquisition Corp.	IGAC	PlayUp	Media & Entertainment, Global	400	1.3x	22-Sep	10.01
Avalon Acquisition Inc.	AVAC	The Beneficient Company	Financial, Global	3,547	16.9x	21-Sep	10.01
FoxWayne Enterprises Acquisition Corp.	FOXW	Clover	Media & Entertainment, US	TBD	TBD	20-Sep	10.04



# LIVE DEALS (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Inflection Point Acquisition Corp.	IPAX	Intuitive Machines	Technology, Global	815	2.5x	16-Sep	9.82
TPB Acquisition Corporation I	TPBA	Lavoro	Food, LatAm	1,220	6.7x	15-Sep	9.93
Maxpro Capital Acquisition Corp.	JMAC	Apollomics	Healthcare, Global	899	8.6x	14-Sep	10.13
DiamondHead Holdings Corp.	DHHC	Great Southern Homes	Real Estate, US	572	1.7x	12-Sep	9.87
Alset Capital Acquisition Corp.	ACAX	HWH International	Consumer, Global	TBD	TBD	12-Sep	9.89
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep	10.06
ABRI SPAC I, INC.	ASPA	DLQ (DataLogiq)	Technology, US	114	2.0x	9-Sep	10.02
Lakeshore Acquisition II Corp.	LBBB	Nature's Miracle Inc.	Food, US	265	3.8x	9-Sep	10.05
PONO Capital Corp	PONO	AERWINS Technologies	Automotive, Global	600	5.1x	7-Sep	10.21
Minority Equality Opportunities Acquisition Inc.	MEOA	Digerati Technologies	Technology, Global	145	1.1x	6-Sep	10.17

# LIVE DEALS (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aesther Healthcare Acquisition Corp.	AEHA	Ocean Biomedical	Healthcare, Global	345	3.2x	31-Aug	10.19
Vision Sensing Acquisition Corp.	VSAC	Newsight Imaging	Technology, Global	380	3.7x	30-Aug	10.14
East Resources Acquisition Company	ERES	Abacus	Financial, US	618	1.8x	30-Aug	10.05
Fat Projects Acquisition Corp	FATP	Avanseus Holdings	Technology, Global	135	1.2x	26-Aug	9.95
GSR II Meteora Acquisition Corp	GSRM	Bitcoin Depot	Financial, US	755	2.4x	25-Aug	9.94
Genesis Growth Tech Acquisition Corp.	GGAA	Biolog-id	Healthcare, Global	312	1.2x	23-Aug	10.12
LIV Capital Acquisition Corp. II	LIVB	Covalto	General, LatAm	547	4.7x	18-Aug	10.05
CENAQ Energy Corp.	CENQ	Bluescape Clean Fuels	Energy, US	280	1.6x	12-Aug	10.10
OceanTech Acquisitions I Corp.	OTEC	Captura Biopharma	Consumer, Global	224	2.2x	10-Aug	10.20
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug	10.11

# LIVE DEALS (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Tailwind Acquisition Corp.	TWND	NUBURU	Industrial, US	350	1.1x	8-Aug	10.07
Jack Creek Investment Corp.	JCIC	Bridger Aerospace	Consumer, US	869	2.5x	4-Aug	9.95
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug	10.14
Colonnade Acquisition Corp. II	CLAA	Plastiq	Financial, US	480	1.5x	4-Aug	9.92
Globalink Investment Inc.	GLLI	Tomorrow Crypto	Financial, US	310	2.7x	3-Aug	9.96
Galata Acquisition Corp.	GLTA	Marti Technologies	Automotive, Europe	531	3.6x	1-Aug	9.99
Social Leverage Acquisition Corp I	SLAC	W3BCLOUD	Technology, Global	1,250	3.6x	1-Aug	9.83
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,490	12.8x	1-Aug	10.15
Athena Consumer Acquisition Corp.	ACAQ	Next.e.GO	Automotive, Europe	913	3.9x	28-Jul	10.06
Lionheart III Corp	LION	Security Matters	Technology, Asia	244	1.9x	26-Jul	10.09

# LIVE DEALS (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Frazier Lifesciences Acquisition Corporation	FLAC	NewAmsterdam Pharma	Healthcare, Europe	326	2.4x	25-Jul	9.97
DHC Acquisition Corp.	DHCA	GloriFi	Financial, US	1,700	5.5x	25-Jul	9.90
DUET Acquisition Corp.	DUET	AnyTech365	Technology, Global	200	2.3x	25-Jul	9.90
Larkspur Health Acquisition Corp.	LSPR	ZyVersa Therapeutics	Healthcare, US	108	1.4x	21-Jul	9.98
FAST Acquisition Corp. II	FZT	Falcon's Beyond	Media & Entertainment, Global	1,010	4.5x	12-Jul	9.82
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	208	1.8x	7-Jul	10.26
HPX Corp.	HPX	Ambipar	Industrial, Global	581	2.3x	6-Jul	9.92
Health Sciences Acquisitions Corporation 2	HSAQ	Orchestra Biomed	Healthcare, US	158	1.0x	5-Jul	9.90
American Acquisition Opportunity Inc.	AMAO	Royalty Management Co.	Materials, US	111	1.1x	28-Jun	10.21
Adara Acquisition Corp.	ADRA	Alliance Entertainment	Media & Entertainment, US	480	4.2x	23-Jun	9.95

# LIVE DEALS (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Goldenstone Acquisition Ltd.	GDST	Roxe Holding	Financial, Global	3,600	61.7x	21-Jun	9.94
JATT Acquisition Corp	JATT	Zura Bio	Healthcare, Global	215	1.5x	17-Jun	10.05
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun	10.13
LightJump Acquisition Corporation	LJAQ	Moolec Science	Food, Global	386	2.8x	15-Jun	10.06
Future Health ESG Corp.	FHLT	Excelera	Healthcare, US	460	2.3x	14-Jun	10.02
Moringa Acquisition Corp	MACA	Holisto	Technology, Global	405	3.5x	13-Jun	9.93
Americas Technology Acquisition Corp.	ATA	Rally Communitas	Technology, US	208	1.8x	1-Jun	10.40
Mana Capital Acquisition Corp.	MAAQ	Cardio Diagnostics	Healthcare, US	104	1.6x	31-May	10.04
Gesher I Acquisition Corp.	GIAC	Freightos	Industrial, Global	435	3.8x	31-May	10.00
COVA Acquisition Corp.	COVA	ECARX	Technology, Global	3,522	11.7x	26-May	9.95

# LIVE DEALS (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Goldenbridge Acquisition Limited	GBRG	SunCar	Automotive, Asia	858	15.0x	26-May	10.26
Legato Merger Corp. II	LGTO	Southland Holdings	Industrial, US	810	2.9x	25-May	9.94
Kludeln I Acquisition Corp.	INKA	Near	Technology, Global	753	4.4x	19-May	10.05
Alpine Acquisition Corporation	REVE	Two Bit Circus & Atrium Hospitality	Media & Entertainment, US	153	1.4x	19-May	10.26
Tuscan Holdings Corp. II	THCA	Surf Air	Travel & Hospitality, US	1,420	8.2x	18-May	10.39
EdtechX Holdings Acquisition Corp. II	EDTX	zSpace Technologies	Consumer, US	195	1.7x	17-May	10.23
PropTech Investment Corporation II	PTIC	RW National Holdings	Real Estate, US	416	1.8x	17-May	9.95
Executive Network Partnering Corporation	ENPC	Granite Ridge Resources	Energy, US	1,320	3.2x	16-May	9.98
Chardan NexTech Acquisition 2 Corp.	CNTQ	Dragonfly Energy	Automotive, US	500	3.9x	16-May	10.29
InterPrivate II Acquisition Corp.	IPVA	Getaround	Automotive, Global	900	3.5x	11-May	9.84

# LIVE DEALS (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Lakeshore Acquisition I Corp.	LAAA	ProSomnus	Healthcare, US	199	3.6x	10-May	10.09
Tiga Acquisition Corp.	TINV	Grindr	Technology, Global	2,088	7.5x	9-May	10.38
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May	9.89
Ignyte Acquisition Corp.	IGNY	Peak Bio	Healthcare, US	205	3.6x	28-Apr	9.99
Arogo Capital Acquisition Corp.	AOGO	EON Reality	Technology, Global	655	6.2x	26-Apr	9.93
Data Knights Acquisition Corp.	DKDCA	OneMedNet	Healthcare, US	317	2.7x	25-Apr	10.36
XPAC Acquisition Corp.	XPAX	SuperBac	Healthcare, LatAm	380	1.7x	25-Apr	9.78
LMF Acquisition Opportunities, Inc.	LMAO	SeaStar Medical	Healthcare, US	85	0.8x	22-Apr	10.27
Bull Horn Holdings Corp.	BHSE	Coeptis Therapeutics	Healthcare, US	175	2.3x	19-Apr	10.19
East Stone Acquisition Corporation	ESSC	ICONIQ	Financial, Asia	2,500	18.1x	16-Apr	10.37

# LIVE DEALS (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
8i Acquisition 2 Corp.	LAX	EUDA Health	Healthcare, Asia	583	6.8x	12-Apr	10.02
Pacifico Acquisition Corp.	PAFO	Caravelle	Industrial, Global	527	9.1x	6-Apr	10.10
Iron Spark I Inc.	ISAA	Hypebeast	Consumer, Global	353	2.0x	4-Apr	9.90
Artemis Strategic Investment Corporation	ARTE	Novibet	Media & Entertainment, Global	696	3.4x	30-Mar	10.01
Mount Rainier Acquisition Corp.	RNER	HUB Cyber Security	Technology, Global	1,277	7.3x	23-Mar	10.10
Avista Public Acquisition Corp. II	AHPA	OmniAb	Healthcare, US	884	3.8x	23-Mar	10.20
Primavera Capital Acquisition Corporation	PV	Lanvin Group	Consumer, Global	1,500	3.6x	22-Mar	9.95
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar	9.73
Vickers Vantage Corp. I	VCKA	Scilex	Healthcare, US	1,640	11.9x	18-Mar	10.33
Metals Acquisition Corp	MTAL	CSA Copper Mine	Materials, Global	1,150	4.3x	17-Mar	9.79



# LIVE DEALS (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Endurance Acquisition Corp.	EDNC	SatixFy Communications	Technology, Global	632	3.1x	8-Mar	10.04
AMCI Acquisition Corp. II	AMCI	LanzaTech	Industrial, Global	1,815	10.5x	8-Mar	9.79
Provident Acquisition Corp.	PAQC	Perfect	Consumer, Global	1,019	4.4x	3-Mar	9.98
Brilliant Acquisition Corporation	BRLI	Nukkleus	Financial, US	140	3.0x	23-Feb	10.57
SPK Acquisition Corp.	SPK	Varian Biopharmaceuticals	Healthcare, US	116	2.3x	14-Feb	10.19
Angel Pond Holdings Corp	POND	MariaDB Corporation Ab	Technology, Global	672	2.5x	1-Feb	9.84
Mountain Crest Acquisition Corp. III	MCAE	ETAO International Group	Healthcare, Asia	1,000	18.5x	28-Jan	9.95
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan	9.93
Viveon Health Acquisition Corp.	VHAQ	Suneva Medical	Healthcare, US	300	1.5x	12-Jan	10.36
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,851	12.3x	17-Dec-2021	9.92

# LIVE DEALS (XI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Gores Holdings VIII Inc.	GLIX	Footprint	Consumer, Global	1,600	4.6x	14-Dec-2021	9.87
Aries I Acquisition Corporation	RAM	InfiniteWorld	Technology, Global	554	3.8x	13-Dec-2021	10.27
Global Consumer Acquisition Corp.	GACQ	GP Global & Luminex	Consumer, Global	507	2.8x	13-Dec-2021	10.18
BOA Acquisition Corp.	BOAS	Selina	Travel & Hospitality, Global	942	4.1x	2-Dec-2021	9.94
Adit EdTech Acquisition Corp.	ADEX	Grid	Financial, US	3,300	12.0x	30-Nov-2021	9.89
Benessere Capital Acquisition Corp.	BENE	eCombustible Energy	Energy, US	867	7.0x	24-Nov-2021	10.37
Blue Safari Group Acquisition Corp	BSGA	Bitdeer	Financial, Global	4,000	68.9x	18-Nov-2021	10.29
Crown PropTech Acquisitions	CPTK	Brivo	Real Estate, Global	808	2.9x	10-Nov-2021	9.92
Quantum FinTech Acquisition Corp	QFTA	TradeStation	Financial, US	1,428	7.1x	4-Nov-2021	9.86
AGBA Acquisition Ltd.	AGBA	OnePlatform & TAG Asia Capital	Financial, Asia	555	12.1x	4-Nov-2021	11.46

# LIVE DEALS (XII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	875	3.0x	21-Oct-2021	16.81
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,600	9.5x	15-Oct-2021	9.87
Ace Convergence Acquisition Corp.	ACEV	Tempo Automation	Industrial, US	936	4.1x	14-Oct-2021	10.26
Dune Acquisition Corporation	DUNE	TradeZero	Financial, Global	556	3.2x	12-Oct-2021	9.80
G Squared Ascend I Inc.	GSQD	Transfix	Consumer, US	1,054	3.1x	21-Sep-2021	9.93
Cartesian Growth Corporation	GLBL	Tiedemann Group & Alvarium Investments	Financial, Global	1,087	3.2x	20-Sep-2021	9.91
InterPrivate III Financial Partners Inc.	IPVF	Aspiration	Financial, Global	1,943	7.5x	18-Aug-2021	9.79
Model Performance Acquisition Corp.	MPAC	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	9-Aug-2021	10.33
Far Peak Acquisition Corporation	FPAC	Bullish	Financial, US	2,500	4.2x	9-Jul-2021	9.89
Concord Acquisition Corp	CND	Circle	Financial, Global	9,000	31.6x	8-Jul-2021	10.05

## LIVE DEALS (XIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Venus Acquisition Corp	VENA	VIYI Algorithm	Technology, Asia	400	8.7x	10-Jun-2021	10.35
Aurora Acquisition Corp.	AURC	Better	Financial, US	6,732	27.7x	11-May-2021	9.89

# 2022 CLOSED DEALS (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Northern Lights Acquisition Corp.	SHFS	SHF Holdings	Financial, US	232	2.0x	28-Sep	16.99
Silver Crest Acquisition Corp.	THCH	Tim Hortons China	Food, Asia	1,790	5.2x	28-Sep	5.98
AEA-Bridges Impact Corp.	LVWR	LiveWire	Automotive, Global	1,765	4.4x	27-Sep	7.18
Ventoux CCM Acquisition Corp.	PRST	Presto	Travel & Hospitality, US	815	4.7x	21-Sep	2.05
CF Acquisition Corp. VI	RUM	Rumble	Media & Entertainment, Global	2,231	7.4x	16-Sep	12.25
Delwinds Insurance Acquisition Corp.	FOXO	Foxo Technologies	Technology, US	369	1.8x	16-Sep	1.28
Golden Path Acquisition Corporation	HOLO	MC Hologram Inc.	Technology, Asia	450	7.8x	16-Sep	2.16
Kensington Capital Acquisition Corp. IV	AMPX	Amprius Technologies	Automotive, US	939	4.1x	14-Sep	9.22
CleanTech Acquisition Corp.	KITT	Nauticus Robotics	Technology, USS	377	2.2x	9-Sep	3.61
Software Acquisition Group Inc. III	NOGN	Nogin	Technology, Global	658	2.8x	29-Aug	1.35

## 2022 CLOSED DEALS (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Riverview Acquisition Corp.	WEST	Westrock Coffee	Food, Global	1,085	4.3x	29-Aug	10.33
Social Capital Suvretta Holdings Corp. I	AKLI	Akili Interactive	Healthcare, US	906	3.6x	19-Aug	2.26
Founder SPAC	RBT	Rubicon Technologies	Technology, Global	1,697	5.3x	15-Aug	2.13
CHW Acquisition Corporation	PET	Wag Labs	Consumer, US	354	2.8x	9-Aug	2.05
DPCM Capital, Inc.	QBTS	D-Wave	Technology, Global	1,347	4.5x	5-Aug	7.87
L&F Acquisition Corp.	ZFOX	ZeroFox	Technology, Global	1,308	7.5x	4-Aug	6.10
Alpha Capital Acquisition Company	STIX	Semantix	Technology, Global	713	3.1x	3-Aug	2.59
Brookline Capital Acquisition Corp.	APGN	Apexigen	Healthcare, US	287	4.9x	29-Jul	2.70
Duddell Street Acquisition Corp.	NOTE	FiscalNote	Technology, Global	1,356	7.8x	29-Jul	6.37
Waldencast Acquisition Corp.	WALD	Obagi & Milk Makeup	Consumer, Global	1,240	3.6x	27-Jul	10.00

# 2022 CLOSED DEALS (III)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
CC Neuberger Principal Holdings II	GETY	Getty Images	Media & Entertainment, Global	4,800	5.8x	22-Jul	6.79
ArcLight Clean Transition Corp. II	OPAL	OPAL Fuels	Energy, US	1,750	5.6x	21-Jul	8.28
B. Riley Principal 150 Merger Corp.	FAZE	FaZe Clan	Media & Entertainment, Global	713	4.1x	19-Jul	9.68
ITHAX Acquisition Corp.	MOND	Mondee	Travel & Hospitality, Global	838	3.5x	18-Jul	7.81
Global SPAC Partners Co.	GRRR	Gorilla Technology	Technology, Global	720	4.3x	13-Jul	11.54
Social Capital Suvretta Holdings Corp. III	PROK	ProKidney	Healthcare, Global	1,835	7.3x	11-Jul	9.01
Agrico Acquisition Corp.	KAL	Kalera	Food, Global	222	1.5x	28-Jun	1.33
Gores Guggenheim, Inc.	PSNY	Polestar	Automotive, Global	20,000	25.0x	23-Jun	5.06
EJF Acquisition Corp.	PGY	Pagaya Technologies	Financial, Global	8,500	29.6x	22-Jun	1.81
Virgin Group Acquisition Corp. II	GROV	Grove Collaborative	Consumer, US	1,505	3.7x	16-Jun	2.24

# 2022 CLOSED DEALS (IV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Oaktree Acquisition Corp. II	ALVO	Alvotech	Healthcare, Global	2,250	9.0x	15-Jun	6.76
Tuatara Capital Acquisition Corp	SBIG	springbig	Cannabis, US	300	1.5x	14-Jun	0.94
Globis Acquisition Corp.	AFRI	Forafric	Food, Global	300	2.6x	9-Jun	11.55
Dynamics Special Purpose Corp.	SNTI	Senti Bio	Healthcare, US	276	1.2x	8-Jun	2.17
SVF Investment Corp. 3	SYM	Symbotic	Industrial, Global	4,752	14.9x	7-Jun	11.50
Apollo Strategic Growth Capital	GBTG	American Express Global Business Travel	Travel & Hospitality, Global	4,947	6.1x	27-May	5.66
Haymaker Acquisition Corp. III	BTMD	BioTE Holdings	Healthcare, US	667	2.1x	26-May	4.28
Lionheart Acquisition Corporation II	MSPR	MSP Recovery	Healthcare, US	32,600	141.7x	23-May	1.20
OTR Acquisition Corp.	CMRA	Comera Life Sciences	Healthcare, US	151	1.4x	19-May	1.61
Artisan Acquisition Corp.	PRE	Prenetics	Healthcare, Global	1,254	3.7x	17-May	3.78



# 2022 CLOSED DEALS (V)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Zanite Acquisition Corp.	EVEX	Eve	Automotive, US	2,394	10.3x	9-May	9.24
Spring Valley Acquisition Corp.	SMR	NuScale Power	Energy, Global	1,895	8.2x	2-May	11.68
TradeUP Global Corporation	SAI	SAITECH	Financial, Global	183	4.1x	29-Apr	3.24
Archimedes Tech SPAC Partners Co.	SOUN	SoundHound	Technology, Global	2,067	15.5x	27-Apr	3.28
Helix Acquisition Corp.	MLTX	MoonLake Immunotherapeutics	Healthcare, Europe	360	3.1x	5-Apr	7.91
Poema Global Holdings Corp.	GGR	Gogoro	Automotive, Global	2,350	6.8x	4-Apr	3.77
Queen's Gambit Growth Capital	SWVL	Swvl	Technology, EEMEA	1,130	3.3x	31-Mar	0.84
FirstMark Horizon Acquisition Corp.	STRY	Starry	Technology, US	1,656	4.0x	28-Mar	1.49
Tailwind Two Acquisition Corp.	LLAP	Terran Orbital Corporation	Technology, Global	1,577	4.6x	25-Mar	1.77
Motive Capital Corp	FRGE	Forge Global	Financial, Global	1,609	3.9x	21-Mar	1.75

# 2022 CLOSED DEALS (VI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Bridgetown 2 Holdings Ltd	PGRU	PropertyGuru	Real Estate, Asia	1,350	4.5x	17-Mar	4.48
Spartan Acquisition Corp. III	ALLG	Allego	Automotive, Europe	2,650	4.8x	17-Mar	4.36
Healthcare Capital Corp.	DRTS	Alpha Tau	Healthcare, Global	660	2.4x	7-Mar	5.84
Supernova Partners Acquisition Company II, Ltd.	RGTI	Rigetti Computing	Technology, US	1,152	3.3x	2-Mar	1.88
Roth CH Acquisition III Co.	QTEK	QualTek	Technology, US	828	7.2x	14-Feb	2.01
Thayer Ventures Acquisition Corporation	ISPO	Inspirato	Travel & Hospitality, Global	1,052	6.0x	11-Feb	2.36
Novus Capital Corp II	NRGV	Energy Vault	Energy, Global	1,133	3.9x	11-Feb	5.28
Growth Capital Acquisition Corp.	CPTN	Cepton	Automotive, Global	1,566	9.1x	10-Feb	1.96
SilverBox Engaged Merger Corp I	BRCC	Black Rifle Coffee Company	Food, US	1,711	5.0x	9-Feb	7.73
CITIC Capital Acquisition Corp.	QNGY	Quanergy Systems	Automotive, Global	1,079	3.9x	8-Feb	0.21

# 2022 CLOSED DEALS (VII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Merida Merger Corp. I	LFLY	Leafly	Cannabis, US	388	3.0x	4-Feb	0.68
ECP Environmental Growth Opportunities Corp.	FSRD	Fast Radius	Technology, US	995	2.9x	4-Feb	0.40
Ivanhoe Capital Acquisition Corp.	SES	SES	Automotive, Global	2,709	9.8x	3-Feb	4.88
Vistas Media Acquisition Company Inc.	ANGH	Anghami	Media & Entertainment, EEMEA	225	2.3x	3-Feb	2.70
Environmental Impact Acquisition Corp.	GRNA	GreenLight Biosciences	Healthcare, US	1,230	5.9x	2-Feb	2.32
Sports Entertainment Acquisition Corp.	SGHC	Super Group	Media & Entertainment, Global	4,640	10.3x	27-Jan	4.08
Trebia Acquisition Corp.	SST	System1	Technology, US	1,435	2.8x	27-Jan	6.29
Yellowstone Acquisition Company	SKYH	Sky Harbour	Real Estate, US	503	3.6x	25-Jan	3.68
CF Acquisition Corp. V	SATL	Satellogic	Technology, Global	850	3.4x	25-Jan	4.58
Power & Digital Infrastructure Acquisition Corp.	CORZ	Core Scientific	Technology, US	4,300	12.5x	20-Jan	1.30

## 2022 CLOSED DEALS (VIII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Gores Metropoulos II, Inc.	SOND	Sonder	Real Estate, Global	1,925	4.3x	18-Jan	1.66
Decarbonization Plus Acquisition Corporation II	DCFC	Tritium	Automotive, Global	1,444	3.6x	13-Jan	3.19
Capstar Special Purpose Acquisition Corp.	GLS	Gelesis	Healthcare, Global	964	3.5x	13-Jan	1.08
Petra Acquisition, Inc.	REVB	Revelation Biosciences	Healthcare, US	128	1.7x	10-Jan	0.26
VPC Impact Acquisition Holdings III	DAVE	Dave	Financial, US	3,563	14.0x	5-Jan	0.36

# SPAC LIQUIDATIONS IN 2022 (I)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
North Mountain Merger Corp.	NMMC	132	S+W/2	Financial, Global	Millais Limited	18-Sep-2020	30-Sep-2022
Equity Distribution Acquisition Corp.	EQD	414	S+W/3	Industrial, US	Equity Group Investments	16-Sep-2020	19-Sep-2022
Mudrick Capital Acquisition Corporation II	MUDS	316	S+W/2	General, Global	2 <sup>nd</sup> SPAC by Mudrick team	8-Dec-2020	12-Sep-2022
E.Merge Technology Acquisition Corp.	ETAC	600	S+W/3	Technology, Global	1 <sup>st</sup> time SPAC team	31-Jul-2020	2-Sep-2022
Warrior Technologies Acquisition Company	WARR	276	S+W/2	General, Global	1 <sup>st</sup> time SPAC team	26-Feb-2021	2-Sep-2022
Ackrell SPAC Partners I Co	ACKIT	138	SU+W/2	Consumer, Global	AckrellCapital	21-Dec-2020	31-Aug-2022
Isleworth Healthcare Acquisition Corp.	ISLE	207	S+W/2	Healthcare, Global	1 <sup>st</sup> time SPAC team	25-Feb-2021	29-Aug-2022
RedBall Acquisition Corp.	RBAC	575	S+W/3	Media & Entertainment, Global	Redbird Capital Partners	13-Aug-2020	17-Aug-2022
GO Acquisition Corp.	GOAC	575	S+W/3	Travel & Hospitality, Global	TOMS Capital	5-Aug-2020	17-Aug-2022
Ribbit LEAP, Ltd.	LEAP	403	S+W/5	Financial, Global	Ribbit Capital	9-Sep-2020	15-Aug-2022

# SPAC LIQUIDATIONS IN 2022 (II)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
SCVX Corp.	SCVX	230	S+W/2	Technology, Global	Strategic Cyber Ventures, Hudson Bay	24-Jan-2020	11-Aug-2022
Pershing Square Tontine Holdings, Ltd.	PSTH	4,000	S+W/3	General, Global	Pershing Square Capital Management	22-Jul-2020	26-Jul-2022
Global Synergy Acquisition Corp.	GSAQ	259	S+W/2	Technology, Global	Everstone Capital	8-Jan-2021	26-Jul-2022
G3 VRM Acquisition Corp.	GGGV	106	S+R	Technology, Global	G2 Capital Advisors, VerifyMe Inc.	7-Jul-2021	6-Jul-2022
Trepont Acquisition Corp I	TACA	230	S+W/2	Technology, Global	1 <sup>st</sup> time SPAC team	2-Dec-2021	10-Jun-2022
Cascade Acquisition Corp.	CAS	230	S+W/2	Financial, Global	Waterfall Asset Management	20-Nov-2020	8-Jun-2022
Omnichannel Acquisition Corp.	OCA	207	S+W/2	Consumer, US	1 <sup>st</sup> time SPAC team	20-Nov-2020	1-Jun-2022
Mallard Acquisition Corp.	MACU	110	S+W	Industrial, Global	1 <sup>st</sup> time SPAC team	27-Oct-2020	29-Apr-2022
CHP Merger	CHPM	300	S+W/2	Healthcare, US	Concord Health Partners	22-Nov-2019	26-Apr-2022
Alberton Acquisition Corporation	ALAC	115	S+W+R	General, Global	1 <sup>st</sup> time SPAC team	24-Oct-2018	26-Apr-2022

# SPAC LIQUIDATIONS IN 2022 (III)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
Burgundy Technology Acquisition Corporation	BTAQ	345	S+W/2	Technology, Global	1 <sup>st</sup> time SPAC team	27-Aug-2020	1-Mar-2022

# IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	EF Hutton	1,721	13.5%	19	19.8%
2	Cantor Fitzgerald	1,549	12.2%	6	6.3%
3	Citigroup	1,123	8.8%	5	5.2%
4	Maxim	717	5.6%	6	6.3%
5	Goldman Sachs	638	5.0%	2	2.1%
6	BTIG	583	4.6%	4	4.2%
7	JP Morgan	474	3.7%	3	3.1%
8	Deutsche Bank	472	3.7%	2	2.1%
9	RBC Capital Markets	460	3.6%	2	2.1%
10	I-Bankers Securities	403	3.2%	3	3.1%
11	Chardan	401	3.2%	4	4.2%
12	A.G.P	391	3.1%	3	3.1%
13	EarlyBirdCapital	388	3.0%	5	5.2%
14	UBS	345	2.7%	2	2.1%
15	Oppenheimer	316	2.5%	1	1.0%
16	BofA Securities	291	2.3%	3	3.1%
17	Credit Suisse	259	2.0%	1	1.0%
18	Moelis	240	1.9%	2	2.1%
19	Ladenburg Thalmann	234	1.8%	3	3.1%
20	SVB Securities	220	1.7%	1	1.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners